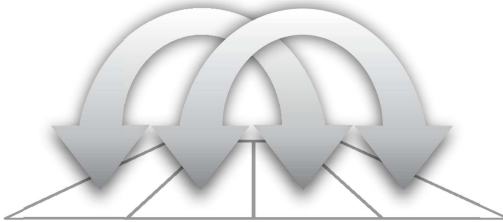


*P6 power and Excel's ease of use.  
Manage global portfolio and project  
data faster and easier.*

# P6-Loader P6-Loader v6 – Easy extract, edit and upload of P6 data with Excel

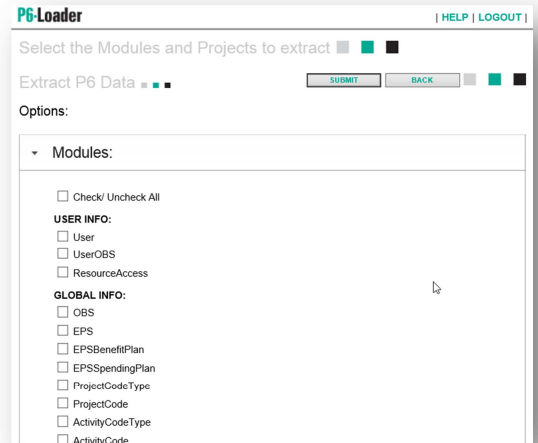


## THE CHALLENGE

When setting up a new project in P6, project teams have to build up extensive project data from tasks to coding structures. In many cases, this data already exists in other applications including ERPs, EAMs, estimating, accounting, other schedules, and of course Excel spreadsheets. Furthermore, as projects progress, the data management extends to updating from multiple sources, to ensuring

scope changes are captured while maintaining baselines and reporting. All this data gathering and management requires a lot of effort by the P6 team.

The P6 administrators and Super Users also have their hands full keeping program and portfolio data up-to-date and clean for corporate reporting and benchmarking. They have a lot of data entry and ongoing maintenance with user administration and global data for standardized KPI reporting and adherence. They typically secure the P6 system so tightly that they end up assisting project teams with maintaining activity codes, calendars, and user defined fields as well. Making mass data changes, ensuring data consistency, administering multi-user, multi-database environments or single large project environments is very difficult when trying to keep data synchronized and layouts, reports and dashboards working smoothly.



## THE SOLUTION

Emerald's P6-Loader<sup>®</sup> is an easy to use Excel based tool that goes far beyond P6's built-in Excel and XER/XML import functionality. By using Primavera APIs (on-premise) and WebServices (cloud), it keeps your data safe and removes the need to work with the unsupported SDK, error prone data parsing utilities and database level tools.

P6-Loader extracts and uploads over 99% of P6 data and can automate P6 functions such as scheduling, leveling and summarizing. The team can use P6-Loader for schedule development in Excel with estimating information and macros as well as for integrations from corporate or project systems in a very cost effective and quick to deploy manner. The P6-Loader gives project users and administrators the ability to easily find, manage and clean up global data including codes, calendars and UDFs even within baselines.

The tool can even enable disaster recovery by creating backups of an entire database including global data (baselines, global dictionaries, assignments, etc.).

Experts in all things  
**ORACLE PRIMAVERA**  
Implementation  
Automation  
Integration  
Training  
Risk Analysis  
Dashboards  
Turnaround Assistance  
Engineered Hardware

## THE BENEFITS

Emerald's P6-Loader accelerates P6 implementations, consolidations, integrations and even migrations to a hosted cloud or Oracle SaaS. It speeds up project creation and automates schedule development and updating. P6 administrators' jobs are much easier even across multiple databases. The team can develop resource and cost loaded schedules in a fraction of the time and cost by taking advantage of Excel templates that non-P6 users can work with. With estimate information often in Excel, macros can be built to load P6 up in a very quick and repeatable manner. With one client, we built a 4000 activity resource loaded schedule in two days. Teams can template and load P6 data more consistently making updating much faster, collaboration a reality and consistency easy to achieve.

## EASY, FLEXIBLE & SECURE

- Web based, easy to learn and use
- On-premise, cloud or SaaS enabled
- P6 API/WebServices honors P6 security
- Prevents database corruptions from XER manipulation and unsupported SDKs

## SAVES TIME

- Create, modify or delete P6 data dictionaries, EPS, OBS, Resources/Roles Activity Codes, Project Codes, Calendars, UDFs, Cost Accounts, etc.
- Streamline project creation for WBS, activities, logic, steps, expenses, resource assignments, notebooks and bucket planning
- Manage baseline data with ease

## SAVES MONEY

- Load information into P6 without middleware or expensive tools
- Deploy P6 databases in minutes
- Cleanup & restore P6 info in minutes
- Consolidate P6 databases in hours

## CUSTOMER COMMENTS

*"I can't imagine how much longer our P6 implementation would have taken without the P6-Loader."*

*Sonja; Andeavor  
EPPM Corporate Upgrade PM*

- P6-Loader® is a registered trademark of Emerald Associates

## WHAT'S NEW – V6

- Notebooks
- Usage reports
- Job services
- Multi-file queuing
- Improved user interface highlights updated data

Emerald also offers add-ons and loader solutions for Unifier, Prime, Aconex and Primavera Contract Management.

## TECHNICAL SPECS (ON-PREMISE)

- Windows or Linux OS, released in the past 10 years;
- 1 GB memory minimum, 4 GB recommended, 8 GB ideal;
- 250 MB disk for installation, 5 GB temporary disk area.
- The P6 Loader should work with any desktop browser, but it has been tested with Firefox, IE and Google Chrome.

## CERTIFICATIONS



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