INSTANTIS ENTERPRISETRACK FOR PROCESS IMPROVEMENT

Oracle's Instantis EnterpriseTrack is the leading, cloud-optimized project portfolio management (PPM) software used by business process leaders to improve financial performance and achieve operational excellence. It provides an end-to-end solution for managing, tracking, and reporting on enterprise strategies, processes, projects, programs, portfolios, products, resources, costs, and benefits. As a result, Instantis EnterpriseTrack is the choice of the most iconic and successful enterprise practitioners of Lean Six Sigma.

Advantages Process Improvement Champions

Only Instantis EnterpriseTrack delivers the unique ability to align strategy and business processes with project execution in a single system. It effectively manages all phases of the process excellence journey from launch, early success, scale, and replication to institutionalization and culture transformation—as defined by the de facto industry standard, Oracle's Instantis Six Sigma maturity model. With Instantis EnterpriseTrack, your organization can complete more, higher-value process-improvement projects faster. As a result, organizations start accruing financial benefits sooner and typically realize a compelling ROI in less than one year.

Instantis EnterpriseTrack accomplishes this by centralizing and streamlining siloed and manual tasks such as collecting and formatting data for reports; searching for project information and tools; and assigning, communicating, and tracking project tasks. Productivity is further accelerated with the ability to leverage configurable project and financial workflows, alerts and notifications, integrated resource management, a centralized knowledgebase for sharing best practices and project templates, and collaboration and social networking capabilities for PPM environments.

Instantis EnterpriseTrack will enable you to complete higher-value projects by facilitating idea and voice of the customer (VoC) capture, standardizing project selection criteria and financial measures and results, and ensuring alignment with strategic priorities and key balanced scorecard and process performance metrics. With Instantis EnterpriseTrack, your project leaders spend less time administrating and more time coaching and driving performance excellence and validated financial benefits.
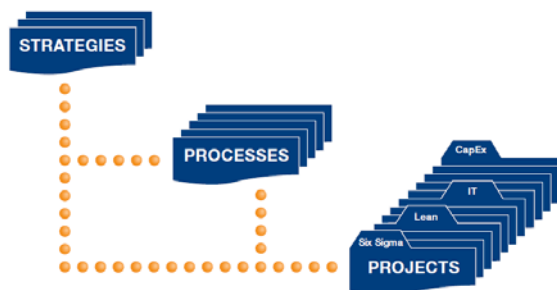
KEY BENEFITS

- Complete more, higher-value projects sooner.
- Align strategy and business processes with project execution.
- Increase productivity by streamlining manual tasks and leveraging consistent workflows and approval processes.
- Easily share financial and performance improvement results with key business stakeholders.

KEY FEATURES

- Flexible dashboard and reporting solutions
- Collaboration and social networking capabilities
- Integrated strategy and process portfolio management
- Automated idea and VoC capture
- Innovative and visionary user interface
- Secure, scalable, and highly configurable
- Fully internationalized
- On-premises and cloud deployment options

Figure 1. Enterprise PPM consists of coordinated strategies, processes, and projects.

Dashboards and Reports

The heart of Instantis EnterpriseTrack is its market-leading dashboard and reporting capabilities. They allow easy, secure, instant dashboard and report creation and sharing with full drill-down capability. Dashboards and reports can be configured to securely roll up and report on project resources, progress, costs, and results in and across project portfolio types, making it an ideal solution for supporting enterprise project management offices (PMOs).

Figure 2. Dashboards aggregate and present key metrics in an intuitive fashion.

Collaboration and Social Networking

The EnterpriseStream module of Instantis EnterpriseTrack is the first and only purpose-built and seamless collaboration and social networking capability for PPM practitioners and stakeholders across the enterprise. As a result, there is virtually zero effort to set it up, access the tool, start collaborating, and realize immediate productivity results.
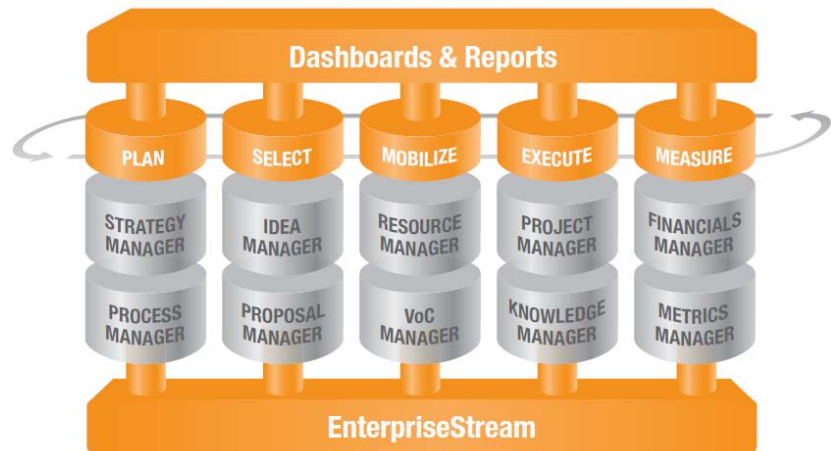

Figure 3. Key modules enable IT groups and PMOs to manage the entire project lifecycle.

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Modules

Instantis EnterpriseTrack is made of a number of modules that help organizations plan, select, mobilize, and execute projects—and then measure their impact.

Plan

- The **Strategy Manager** module enables organizations to define a hierarchical portfolio of strategic goals and initiatives and use it to drive business strategy execution from the top down via aligned projects.

- The **Process Manager** module enables process owners to define hierarchical process maps, assign, roll up, and monitor process metrics and key performance indicators, and manage change via linked continuous improvement projects.

Select

- The **Idea Manager** module automates your project's "suggestion box" by capturing project ideas and filtering requests leveraging an optional online portal.

- The **Proposal Manager** module enforces a standardized workflow for promoting an idea to a proposal, selecting and approving projects, ensuring alignment with strategic goals, and managing stakeholder assignments.

Mobilize

- The **Resource Manager** module handles resource assignment, tracking, and roll-up of actual utilization, effort, results, and costs against objectives, plans, and budgets.

- The **VoC Manager** module enables you to mobilize the VoC by gathering feedback on demand from key internal customers and stakeholders in the lines of business with simple online surveys and polls.

Execute

- The **Project Manager** module ensures best-practice application of chosen methodologies. It increases project visibility—including status, issues, and risks—and guides project team execution in achieving goals leveraging a flexible, n-level–deep work breakdown structure.

- The **Knowledge Manager** module streamlines project execution and enhances work management practices by leveraging a centralized knowledgebase of project best practices, documents, tools, and templates.

Measure

- Over the life of the project, the **Financials Manager** module calculates and tracks all financial impacts—including hard, soft, and theoretical benefits and cost savings—and compares the plan versus actual. It provides top-down and bottom-up project budgeting as well as capitalization and expense accounting chargebacks.

- The **Metrics Manager** module tracks and rolls up nonfinancial performance indicators such as time, output, yield, defects, or any other user-defined operational metric throughout the project lifecycle using a robust portfolio of supported modeling tools and concepts.

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Instantis EnterpriseTrack Technology and Cloud Service

Instantis EnterpriseTrack is a secure, 100 percent Web-based application that can be deployed on the customer premises or in the cloud via Oracle's Instantis EnterpriseTrack Cloud Service. Because identical application code is used in both scenarios, customers can easily start on premises and switch to the cloud or start in the cloud and bring the solution in-house as business needs dictate. As such, unique configuration settings are preserved; only data and documents need to be migrated. The system is well known for its unmatched out-of-the-box configurability, and deployment timeframes can be measured in days, not months. Instantis EnterpriseTrack Cloud Service has a 10-year track record of mission-critical service levels in terms of security, performance, availability, and reliability. Whether you deploy on your own premises or in the cloud, Instantis EnterpriseTrack enables you to complete more, higher-value projects on time and on budget with existing resources. As a result, organizations quickly accrue financial benefits and typically realize a compelling ROI in less than one year.

Contact Us

For more information about Oracle's Instantis EnterpriseTrack and Instantis EnterpriseTrack Cloud Service, visit oracle.com or call +1.800.ORACLE1 to speak to an Oracle representative.

Oracle is committed to developing practices and products that help protect the environment

Hardware and Software, Engineered to Work Together

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